

United Hebrew Congregation: Getting Fit for Life

Why Do We Need An Endowment and Planned Giving?

Because You Want UH To Be Here For Those Important Times In Your Life.

From baby namings to B'nai Mitzvah, from weddings to memorial services, from preschool to senior groups, United Hebrew is blessed to be a special part of our members' lives and life cycle events. Our Congregation also takes pride in the wide array of enriching programs we offer to our members.

UH has been part of your family's life, just as it has been for generations of families before us. As UH tries to "stay in shape" for its members, we need our members' help to ensure the future for the generations to come, thus keeping UH truly fiscally "Fit for Life."

Because Dues Alone Are Not Enough.

Like most congregations, our necessary operating expenses continue to increase. With membership dues funding only a little more than half of our Congregation's operating budget, other sources of income are needed. One of the best opportunities to achieve long-term support for UH is through our Endowment. Our Endowment is a fund in which the principal is maintained and a portion of the income is transferred to the operating budget each year.

Because Endowment Will Be The Means To Make UH "Fit For Life"

Our Congregation developed a policy to protect, conserve and grow the contributed principal of our existing Endowment, and at the same time, help with annual expenses. Each year, approximately 5% of the value of the Endowment is transferred to the operating budget.

As contributions to the Endowment Fund increase, the income transferable to the operating budget increases as well, building a stronger financial future for UH for years to come.

How Can You Help?

You can help United Hebrew build its Endowment and get "Fit for Life" by:

- making a gift of cash, securities or other property
- leaving a bequest to United Hebrew in your Will or Trust
- participating in UH's Gift Annuity Program
- establishing a Charitable Remainder Trust
- establishing a Charitable Lead Trust
- making a gift of Life Insurance
- establishing a Tribute Fund

For more information on how you can benefit from these Endowment and Planned Gifts, please call Julie Gibbs, Director of Development at 314-469-0700, ext. 108.

