



United Hebrew Congregation Legacy Gift Intention Form

_____ I/We have provided a legacy gift in my/our estate plan(s) to secure the future of United Hebrew Congregation of St. Louis, Missouri.

_____ I/We understand that this Letter of Intention is not legally binding and may be changed at any time at my/our discretion.

Name		Birthdate
Spouse Name		Birthdate
City	State	Zip
Phone #		Email

A gift has been provided for the benefit of the United Hebrew Congregation through the following:

- Will or Living Trust Retirement Plan Assets Real Estate
- Annuity Life Insurance Policy Charitable Remainder Trust
- Other (please explain): _____

The current estimated amount of my/our gift (optional): _____

United Hebrew Congregation's policy is to direct bequests and estate gifts to its unrestricted endowment. If you would like your planned gift to support a specific purpose, please note that below so we can work with you to ensure that your wishes can be honored.

- I would like my gift to United Hebrew Congregation to be unrestricted.
- Please designate my gift for the following fund or purpose: _____
- _____

Donors who provide a planned gift to benefit United Hebrew Congregation will be recognized as part of the Legacy Circle. Please note your recognition preference below.

- I/We prefer no public recognition.
- Please list my/our name(s) as follows: _____

Please complete the reverse side of this form.



Documentation (optional)

- Attached is a copy of the relevant portions of the legal documents relating to my/our future gift to the United Hebrew Congregation or a letter from my legal or financial advisor that describes the nature and purpose of the gift (optional but helps with future planning).

Estate Contact Information (optional)

- Executor, Trustee (if your gift is through a Will, Trust):
- Administrating Company (ie. TIAA, Fidelity, etc., if your gift is through a retirement account or life insurance policy):

Contact Name	Company (if applicable)	
City	State	Zip
Phone #	Email	

Signatures (non-binding)

Name	Date
Name	Date

- Please contact me/us to learn more about why I/we have chosen to make a legacy gift to United Hebrew Congregation.

THANK YOU for sharing details regarding your long-term financial plans to support United Hebrew Congregation. Details about your legacy gift (other than recognition) will remain confidential.

For questions, please contact Cori Neidenberg at 314-469-0700 or cneidenberg@unitedhebrew.org.

Please return this completed form to:

United Hebrew Congregation
Attn: Development Office
13788 Conway Road
St. Louis, MO 63141

For more information on planned giving opportunities, please visit us at: www.unitedhebrew.org